

Singapore VII Topco III Pte. Ltd.
77 Robinson Road #13-00, Robinson 77 068896 Singapore

Date: June 30, 2021

Corporate Service Department
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code: 543300

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1
G Block, Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Symbol: SONACOMS

Sub: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).

Dear Sirs and Madams,

Please note that in relation to the captioned matter, we are enclosing herewith disclosure pursuant to Regulation 31(2) of Takeover Regulations read with relevant circulars.

We request you to kindly take this on record.

Thanking you,

Yours faithfully

For and on behalf of **Singapore VII Topco III Pte. Ltd.**



Authorised Signatory

CC:

The Company Secretary and Compliance Officer
Sona BLW Precision Forgings Limited
Sona Enclave, Village Begumpur Khatola
Sector 35, Gurugram
Haryana – 122004, India

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Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Sona BLW Precision Forgings Limited						
Names of the Stock Exchanges where the shares of the target company are listed							BSE Limited National Stock Exchange of India Limited						
Date of reporting							June 30, 2021						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Singapore VII Topco III Pte. Ltd. (the Promoter of the TC) is a wholly owned subsidiary of BCP Topco I Pte. Ltd. ("PledgeCo"). On March 28, 2018 and February 21, 2019, the PledgeCo created two respective pledges on its entire shareholding in Singapore VII Topco III Pte. Ltd., in favour of DB International Trust (Singapore) Limited (being the security agent) ("Security Agent"), as a security in relation to a facility availed by Singapore VII Topco III Pte. Ltd. (the "Facility"). The Facility has been entirely repaid on June 29, 2021 and the pledges on the entire shareholding in Singapore VII Topco III Pte. Ltd. has been released with effect from June 29, 2021.						
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (**)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbrance(***)	No. of shares	% of total share capital
Singapore VII Topco III Pte. Ltd.	199,359,141	34.18%	34.18%	Nil	Nil	Release	June 29, 2021	Refer Note (a) below	N/A (Refer Note (a))	N/A (Refer Note (a))	DB International Trust (Singapore) Limited	Nil	Nil

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										below)	below)			
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Note:

(a) BCP Topco I Pte. Ltd. created two pledges on its entire shareholding in Singapore VII Topco III Pte. Ltd. in favour of DB International Trust (Singapore) Limited on March 28, 2018 and February 21, 2019, respectively, in relation to an offshore facility availed by Singapore VII Topco III Pte. Ltd.

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) This includes name of both the lender and the trustee who may hold shares directly or on behalf of the lender, as applicable.

Place: Singapore

Date: June 30, 2021